

September 2022

Online Annual Filing With the New York State Charities Bureau To Be Required

As of September 19, 2022, all annual filings with the State of New York Attorney General Charities Bureau ("Charities Bureau") must be submitted online. The online application, which uses electronic signature and payment processes, is said to make annual filing easier, minimize the Charities Bureau's review time, and reduce errors and incomplete annual submissions. It should also significantly reduce the time for posting filings to the Charities Bureau's online registry.

Clients which file a New York State CHAR500 will be required to establish an online account to submit the CHAR500 online subsequent to September 19, 2022. The Charities Bureau has made available on its website (www.charitiesnys.com) a virtual tour of the online annual filing process as well as an interactive online checklist, which gives users a customized breakdown of what will be needed to complete their filing successfully.

We encourage clients to establish online accounts in advance of the required filing. If further assistance is needed, please do not hesitate to contact us.

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